



Ottawa
County
Community
Foundation

An affiliate of the
Greater Salina Community Foundation

2018

REPORT TO THE COMMUNITY

FROM OUR BOARD CHAIR

As a successful year comes to an end, we reflect on the combined efforts of both the local board of directors and the generous donors in our community who support growth.

We are grateful for the donors who give continuously each year, and we appreciate the new donors who gave to support our vision. Together we raised \$41,005.40 during our March match month campaign.

We are thankful for two estate gifts that were given to the Ottawa County Community Foundation (OCCF) this year. The two gifts established the John & Olive Cornellisson Funds and Kenneth & Madonna McCall Fund that support 14 different charitable programs in Ottawa County. Estate gifts are a vital part of our mission so we can meet community needs. While we are sad to lose two of our neighbors, their legacies will live on to help make our county a more vibrant place to call home.

Our communities are blessed with the volunteer efforts of the OCCF board members who took on additional responsibilities and correspondence this year along with adding evening meetings for extra initiatives. We are fortunate to have these volunteers out in the communities sharing the latest updates on the work of the foundation. The successful business and administrative services of the foundation's work is where we are today due to the invaluable support of Katy Kitchen and the other staff in the Greater Salina Community Foundation.

Thank you to everyone who contributed in any capacity to the success of the Foundation. Many thankless people came forward to assist with the webinars, Strategic Doing process, community meetings, etc. The great thing about living in a county with a smaller population is being able to voice your opinion and be heard. We welcome new community members to join our efforts in helping Ottawa County communities prosper and continue to grow. Preserve our rural way of life!

AMANDA DAVIDSON
CHAIRMAN OF THE BOARD

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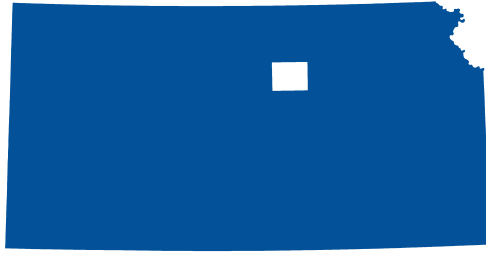
OUR MISSION

is to build permanent endowment funds
and meet charitable community needs.

ABOUT THE FOUNDATION

The Ottawa County Community Foundation was founded in 2009 to benefit the communities of Ottawa County. The foundation is a permanent source of charitable funds used to meet both the current and future needs of our county.

The Ottawa County Community Foundation is an affiliate of the Greater Salina Community Foundation in Salina, Kansas.



FOUNDING **DONORS**

Our founders inspired the creation and growth of the foundation. We are forever grateful for the support of these generous donors!

Individuals & Families

Steve & Patricia Baccus
R.B. Barefield
Hal & Eleanor Berkley
Mark & Jane Berkley
Mike Berkley
Kevin & Sandra Cline
Fred & Leslie Hargis
Dean & Illa Rae Johnson
Robert Martin
In Memory of Mason Carl McHenry

Timothy & Carol O'Keeffe
Dardanelle E. Wedel
Kenneth Wedel, M.D.
Kermit & Kathleen Wedel Trust

Business Entities

Bank of Tescott
Bennington State Bank
G.L. Huyett
Ottawa County Bank
Rupert Land & Cattle Co.

BOARD OF **DIRECTORS**

Amanda Davidson, Chair
Karen Deckert, Vice Chair
Sara Hodges, Secretary
Kay Baccus
Steve Baccus
Michelle Johnson

Jim McClain
Jeff McHenry
Becky Myers
Dustin Nichols
Sara Thompson

COMMUNITY IMPACT



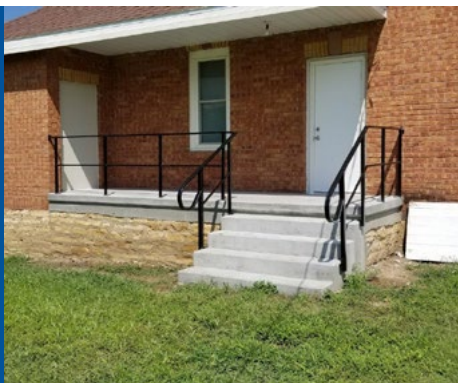
Niles Schoolhouse

The **Niles Community Center** received a community foundation grant to help with significant renovations to the old Niles Schoolhouse, which is now used as a community gathering space. With the Spring 2017 grant, they purchased and installed energy efficient windows, guttering, landscaping, two ADA compliant toilets, steps outside the rear door, LED light fixtures and additional electrical outlets. An additional grant awarded in the spring of 2018 will help with even more upgrades.

"The community has seen the value of the old school as an asset and has invested many man hours and personal funds to upgrade it to its most suitable use as a community center," said grantee Joan Duggan. "Thanks to the grant, the project builds on the volunteers' efforts and has preserved a public venue that supports community gatherings."

Bohemian Hall

A community foundation grant helped **WFL Lodge #203/Bohemian Hall** with several facility updates. These included repairing the west entrance steps and deck, adding hand railing to the stairway, replacing the entry door and frame, and closing in a door that was no longer in use on the north end of the deck.



Tescott Recycling Trailer

The **City of Tescott** received a grant from the Dane G. Hansen Community Grant Fund and the Tescott Community Fund to upgrade the city's program. Before, citizens could only drop off recycling items in cardboard boxes from 9 am to 4 pm on weekdays. Now, they can deposit their items into heavy, steel bins on a publicly accessible trailer, any time, day or night! The recycling center comes every two weeks to empty the bins.



Culver Park

Culver City Park continues to grow with the help of two grants awarded to the **Culver Park Committee**.

The first grant helped purchase new rubber mulch and playground equipment, while the second helped install electrical service and lighting at the picnic shelters. "The projects this year exceeded our expectations because of the unexpected volunteers and donations," said grantee Carolyn Winebrenner.

First Responder AEDs

Grant funding helped purchase AEDs for the basement of the Ottawa County Courthouse and rural communities without EMS. "Several people in our community have access to the lifesaving AED equipment who didn't have access prior to this grant," said grantee Marie Ballou. "With the addition of the AED equipment to the rural fire departments and Ottawa County Courthouse basement meeting room, the citizens and visitors to Ottawa County now have a better chance of surviving a life-threatening medical emergency."



GRANTEES 2017-2018

The following organizations received either donor-directed or competitive grants from funds at the community foundation:

- Antioch Baptist Church
- Bennington Senior Citizens, Inc.
- City of Delphos
- City of Minneapolis
- City of Tescott
- HOPE
- Love INC of Ottawa County
- Minneapolis Area Chamber of Commerce
- Niles Community Center
- Ottawa County
- Ottawa County Fair Association
- Ottawa County Fire District #4
- Ottawa County Office of Economic Development
- Ottawa County Service Corporation
- Rock City Inc.
- Twin Valley Education Foundation
- USD 239
- USD 240
- VFW Auxiliary Post 3201
- Western Fraternal Life Lodge #203/Bohemian Hall

2018 IMPACT NUMBERS

\$255,824 Total Grants

30 Number of Grants

\$182,809 Total Competitive Grants

25 Number of Competitive Grants

\$73,015 Total Donor-Directed Grants

5 Number of Donor-Directed Grants



Strategic Doing

An initiative of the Dane G. Hansen Foundation and the Ottawa County Community Foundation, Strategic Doing guides Ottawa County residents through the process of prioritizing, planning and implementing sustainable community improvement projects. Projects and ideas that develop from these sessions will be eligible to apply for funding from the Dane G. Hansen Foundation Community Grant Fund at the Ottawa County Community Foundation or directly to the Dane G. Hansen Foundation. Through a series of open community meetings, participants brainstormed about the strengths, weaknesses, threats and opportunities of the community, then came up with project ideas. Subsequent meetings have included prioritizing project ideas, forming working groups, and moving projects forward into action.



MATCH MONTH DONORS

Through a month-long gift-matching initiative offered by the Dane G. Hansen Foundation, the community foundation was able to raise over \$102,000 for community grants and operations in 2018. Thank you!

Ag By Air

All Smiles Dental Care, LLC

Brad & Jane Anderson

AuBurn Pharmacy, Inc. - Minneapolis

Steve & Patricia Baccus

The Bank of Tescott

Richard & Barbara Belden

Bennington Development Corp

Bennington Lions Club Inc.

Bennington State Bank

Hal & Eleanor Berkley

Kent Berkley

Steven & Pamela Carlson

Central Valley Ag

Citizens State Bank & Trust

Richard & Vickie Coffman

Crossland Crop Insurance

Crosson Farms, Inc.

The Davidson Agency

Lyle & Amanda Davidson

Deckert & Sons Trucking, Inc.

Lucas Deckert

Scott & Karen Deckert

Katherine & Matthew Dixon

Drs. Driver & Clark, P.A.

Marsha Everhart

Mr. & Mrs. Rod Frack

Linda Gans

Jenny & Mike Gotti

Dennis & Dorothy Harris

Matthew & Amber Hessman

James A. Neill Estate

Dean Johnson

Mark & Michelle Johnson

Robert J. Johnson

Sidney Charles & Ronda Johnson Jr.

Jim & Karen McClain

Robert & Jennifer McClure

Minneapolis Development Corp.

Minneapolis Noon Lions Club

Timothy & Rebecca Myers

John & Paula Nelson

Pest Extermination Services LLC

Pieschl Farms, Inc.

Stephen Rupert

Spencer & Laci Schrader

Zoe Ann Schur

Scoular Company

David & Sonja Stanley

Denis & Wilma Sweat

Melanie Watson

Kenneth & Dardanella Wedel

Kermit & Kathleen Wedel

Weiland Family Ventures LLC

Marilou Wenthe

Kelly Yoxall

How It Works

During Match Month, donors make gifts to support community grants. These gifts are matched at a ratio of 1:1.5 by the Hansen Foundation.

- **58** Donations
- **\$41,005** Donated
- **\$61,508** Hansen Match
- **\$102,513** Total Benefit

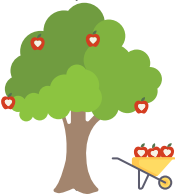
POWER OF **ENDOWMENT**

Endowed funds are an investment in the community's future and a powerful way to create a charitable legacy! Here is an example of how an endowed gift grows and gives over time:



A Gift Today...

Original Endowed Gift: \$10,000



In 15 years...

Endowed Fund Balance: \$15,500

Cumulative Grants: \$10,000



In 25 years...

Endowed Fund Balance: \$18,600

Cumulative Grants: \$19,000



In 50 years...

Endowed Fund Balance: \$51,000

Cumulative Grants: \$35,000

**Calculated on a 5% annual payout, 1% administrative fee and 8.5% rate of return.*

2018 DONORS

Large or small, every donation contributes to the foundation's ability to serve the community. We make every effort to include all gifts made during this time frame. If you believe there is an error, or need to make a correction, please contact us.

Ag By Air	Crosson Farms, Inc.
Justin Ahlers	The Davidson Agency
All Smiles Dental Care, LLC	Lyle & Amanda Davidson
Brad & Jane Anderson	Deckert & Sons Trucking, Inc.
AuBurn Pharmacy, Inc. - Minneapolis	Lucas Deckert
Kay & Amy Baccus	Scott & Karen Deckert
Steve & Patricia Baccus	Delphos Cooperative Association
The Bank of Tescott	Katherine & Matthew Dixon
Richard & Barbara Belden	Drs. Driver & Clark, P.A.
Bennington Development Corp	Estate of MaDonna McCall
Bennington Lions Club Inc.	Estate of Olive L. Cornellisson
Bennington State Bank	Marsha Everhart
Mike Berkley Family Foundation	First Society State Spiritualists
Hal & Eleanor Berkley	Mr. & Mrs. Rod Frack
Jeff & Denise Berkley	Linda Gans
Kent Berkley	Jenny & Mike Gotti
Blue Beacon International	Robert Hahn
Steven & Pamela Carlson	Dane G. Hansen Foundation
Central Valley Ag	Dennis & Dorothy Harris
Citizens State Bank & Trust	Matthew & Amber Hessman
City of Delphos	James A. Neill Estate
Richard & Vickie Coffman	Dean Johnson
Committee to elect Elaine Bowers	Mark & Michelle Johnson
Crossland Crop Insurance	Robert J. Johnson

Sidney Charles & Ronda
Johnson Jr.

Mark & Jane Berkley Family
Donor Advised Fund

Madonna McCall

Jim & Karen McClain

Robert & Jennifer McClure

Jeff & Michele McHenry

Minneapolis Development Corp.

Minneapolis Noon Lions Club

Timothy & Rebecca Myers

John & Paula Nelson

Pest Extermination Services LLC

Pieschl Farms, Inc.

Stephen Rupert

Spencer & Laci Schrader

Zoe Ann Schur

Scoular Company

David & Sonja Stanley

Denis & Wilma Sweat

Adam C. Taylor

USD 240

Melanie Watson

Kenneth & Dardanella Wedel

Kermit & Kathleen Wedel

Weiland Family Ventures LLC

Marilou Wenthe

Kelly Yoxall

Memorial

Fern Willars

Honorarium

Hal & Eleanor Berkley

HOW A GIFT BECOMES A FUND

Giving is easy when you have the right partner! When you open a fund at the community foundation, you gain access to custom services, professional staff and other resources designed to help you achieve your charitable goals and impact your community!

Contact the community foundation to learn more!

1

DECIDE WHEN TO GIVE.

Give now, in the future or both! Many funds are opened with a current gift, then grow through gifts from a will or estate plan.



INDIVIDUAL
OR FAMILY



BUSINESS OR
CORPORATION

2

DECIDE WHAT TO GIVE.

Most funds are established with gifts of cash or stock, however, the foundation can accept a variety of assets, including:



CASH, CHECK
OR CREDIT CARDS



STOCKS, BONDS
& MUTUAL FUNDS



401K & IRA
ACCOUNTS



GRAIN & LIVESTOCK



LIFE INSURANCE



REAL ESTATE

CHOOSE A FUND TYPE.

- ▶ Foundation staff can help donors **select a fund type** to best achieve their charitable goals. Donors also **name the new fund!**
- ▶ Donor advised funds are a popular option, as donors have the ability to **recommend grants** from their fund to charities and pass their fund to **future generations!** These can be started by individuals, families, companies or by the rollover from a private foundation.



DONORS RECOMMEND GRANTS FROM THE FUND.

Donors make grants to causes that matter most to them, such as:



CHILDREN
& YOUTH



HEALTH &
HUMAN SERVICES



COMMUNITY
DEVELOPMENT



SPIRITUALITY



ARTS & CULTURE



STUDENTS
& EDUCATION



WE HANDLE DUE DILIGENCE:

The foundation ensures viability, compliance and qualifications of recommended grant recipients.



CHECKS ISSUED:

The foundation can issue a check in any amount (\$250 or more) to any qualifying organization in the United States.



TRANSFER OF **WEALTH**

You've enjoyed a good life in a great community. What will you do to ensure the future generations of Ottawa County can say the same?

Do you know anyone who was born and raised in Ottawa County but has since left for a bigger city? Chances are, when this person's parents pass away, the money in their family's estate (which was built in our community) will leave this area forever. By designating just **5% of our estates** to our hometown needs, we could create **permanent funding** to support our schools, hospitals, parks, churches, nonprofits, libraries and so much more! It just takes a little bit of planning.

According to the Kansas Association of Community Foundations:

In Ottawa County,
\$201.2 million
will pass from one
generation to the
next by **2029**.

5% of that, or
\$10 million
could be preserved
in a foundation
endowment.

This would create
\$452,000
in annual grants
to benefit our
community.



PLANNED **GIVING**

Planning your charitable legacy is simpler than you may think. Donors often establish charitable funds through deferred-giving arrangements—gifts that are planned today and realized upon the donor's passing. There are several ways to support the foundation with planned giving:

Charitable Bequests:

In your will or trust, you direct all or a portion of your estate, including certain money or property, to be transferred to the community foundation.

Life Insurance:

The foundation can be named as the irrevocable beneficiary of your life insurance policy. You can give a paid-up policy or continue to pay premiums.

Charitable Trusts:

Although the foundation does not serve as a trustee for charitable trusts, you can work with your professional advisor to set one up and support the foundation.

Need help with your estate plan?

Professional estate planning services are offered at **no charge** through a partnership with estate planning attorney John Griffin of Stewardship Counseling, LLC.

Once a month, John travels to Salina and provides comprehensive guidance to individuals and families who want to create or update estate plans that minimize potential gift, income and estate taxes. He helps develop the plan; then families work with their local attorney to finalize and file their documents.

To schedule an appointment, call the foundation at 785-823-1800.



FOUNDATION FUNDS

Endowed funds produce charitable income every year and help donors create a legacy of giving. **New funds created in fiscal year 2018 are bolded.**

Designated Funds

Provide annual support for specific charities selected by the donor.

John & Olive L. Cornellisson Trust Fund

Kansas Health Foundation Operating Fund for Ottawa County

Kenneth & Madonna McCall Fund

Twin Valley Education Foundation Fund

Field of Interest Funds

Enable donors to support a designated cause or geographic area.
(e.g. the arts, a specific community, etc.)

Dane G. Hansen Community Grant Fund - Ottawa

Delphos Community Fund

Kansas Health Foundation Fund for Ottawa County

Ottawa County Public Health Fund

The Bennington Community Fund

The City of Tescott Improvement Fund

The Tescott Community Fund

Scholarship Funds

Assist and encourage promising students, including those challenged by educational costs.

John & Olive L. Cornellisson Scholarship Fund

Organization Funds

Provide annual income for nonprofit organizations in support of their charitable work.

Rock City Inc. Fund

Sunset Spiritualist Church Fund

United Church of Bennington Fund

Unrestricted Funds

Support the foundation's community grantmaking.

Ottawa County Impact Fund

Administrative Funds

Supports foundation operations.

Ottawa County Administrative Fund

Provisional Funds

Support groups or organizations raising money for a specific charitable community project.

Ottawa County Service Corporation Fund

OTHER FUND TYPES

Donor Advised Funds

enable donors to make grants to the charitable organizations or programs of their choice.

FOUNDATION SERVICES

Learn more at www.ottawacountycf.org!

INDIVIDUALS & FAMILIES

We make it a priority to understand donors' unique charitable goals and help them create a lasting charitable legacy.

Donors who establish a fund receive:

- ▶ **Grants administration**, which includes due diligence and payment distribution to recipient organizations.
- ▶ **Asset management** for long-term sustainability of funds.
- ▶ **Estate planning services**, in partnership with professional advisors, to help donors meet their charitable objectives.

NONPROFIT ORGANIZATIONS

Through the following services, we collaborate with area nonprofits to meet community needs and enhance our shared quality of life.

We provide nonprofits with:

- ▶ **Grant funding** for new and continuing projects and programs.
- ▶ **Organization fund management** for long-term sustainability.
- ▶ **Training and resources** on grant writing, planned giving, endowment building and more.

PROFESSIONAL ADVISORS

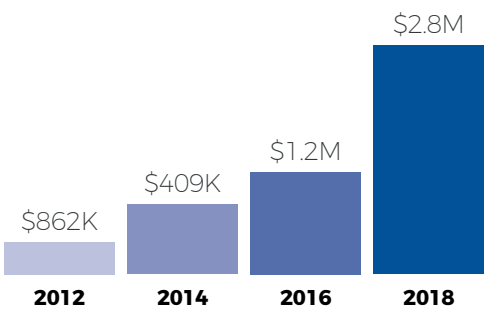
We work closely with professional advisors to help guide their clients through charitable giving today and after their lifetime.

We help professional advisors:

- ▶ **Identify** clients' giving interests.
- ▶ **Create** giving plans that fit clients' goals.
- ▶ **Inform** clients about community needs.
- ▶ **Facilitate** a variety of charitable gifts.

FINANCIAL INFORMATION

ASSET GROWTH



Total Assets:
\$2,836,157

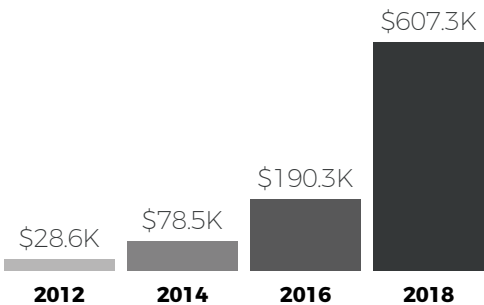
Number of Funds:
18

2018 Total Gifts:
\$1,347,400

2018 # of Gifts:
92

2018 New Funds
6

GRANTS MADE



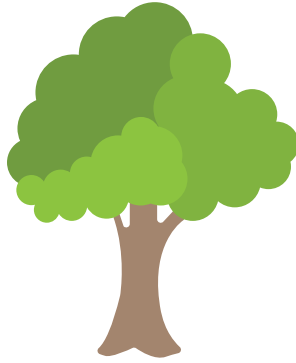
Grants Since Inception
\$607,307

Grants Since Inception
147

HOW TO GET INVOLVED

The great part about a community foundation is that anyone can participate in a variety of ways, making this truly a community effort!

- 1 Establish a fund** to support your favorite charitable cause.
- 2 Donate to existing funds** that match your charitable interests.
- 3 Contribute** to the Ottawa County Administrative Fund to support the community foundation's operations.
- 4 Make a gift** to the Ottawa County Impact Fund, which allows OCCF to respond to current local needs.
- 5 Encourage your favorite charity** to establish an organization fund to provide them with ongoing support.
- 6 Apply for a grant** from the Ottawa County Community Action Fund or any of the other grants listed on our website!
- 7 Attend foundation events** to learn more about estate planning, endowment building and charitable giving.
- 8 Tell your friends** about the community foundation and the services we offer!



"The **true** meaning of life
is to **plant trees**
under whose **shade** you
do not expect to sit."

Nelson Henderson



Ottawa
County
Community
Foundation

An affiliate of the
Greater Salina Community Foundation

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